

**Jeff Halbreich**

Financial Advisor | Community Leader | SAMLARC President

Jeff Halbreich has been a resident of Rancho Santa Margarita since 2006 and a dedicated member of the SAMLARC Board of Directors for over nine years. With a strong commitment to community service, Jeff brings a thoughtful, fiscally responsible approach to his leadership, always focused on enhancing the quality of life for residents.

Professionally, Jeff is a seasoned financial advisor and franchise owner with Ameriprise Financial, where he leads a successful planning practice. With over 25 years in the financial services industry, he brings deep expertise in budgeting, administration, and strategic planning—skills that directly benefit his work on the SAMLARC Board.

Jeff is passionate about maintaining SAMLARC's assets and amenities while ensuring transparency and value for members. He is especially interested in community lifestyle programs, communications, and budget oversight. As a long-time member of the RSM Chamber of Commerce, Jeff believes in building strong partnerships and promoting resident engagement.

He is proud to serve the community where he lives, works, and raises his family.